



CITY OF CHARITON, IOWA
SPECIAL CITY COUNCIL MEETING AGENDA

February 27, 2023 – 5:00 PM

115 S. Main Street – Chariton City Hall

1. CALL TO ORDER

2. APPROVAL OF THE AGENDA

3. A PUBLIC HEARING FOR THE PROPOSED PROPERTY TAX LEVY FOR FISCAL YEAR 2024.

4. CONSIDERATION FOR APPROVAL BY RESOLUTION THE PROPOSED PROPERTY TAX LEVEL FOR FISCAL YEAR 2024.

5. UPDATE ON THE BUDGET FOR FISCAL YEAR 2024 BUDGET SCHEDULE

6. MOTION TO ADJOURN

Please join my meeting from your computer, tablet or smartphone.

<https://meet.goto.com/800876445>

You can also dial in using your phone.

Access Code: 800-876-445 United States: +1 (312) 757-3121

RESOLUTION 2023-
CITY OF CHARITON, IOWA
APPROVAL OF MAXIMUM PROPERTY TAX DOLLARS

WHEREAS, the City Council of the City of Chariton have considered the proposed FY 2024 city maximum property tax dollars for the affected levy total, and,

WHEREAS, a notice concerning the proposed city maximum property dollars was published as required and posted on the city website and social media account,

WHEREAS, a public hearing concerning the proposed city maximum tax dollars was held on February 27, 2023.

NOW THEREFORE, BE IT RESOLVED by the City Council of the City of Chariton, Iowa, that maximum property tax dollars for the affected tax levies for the FY 2024 shall not exceed the following total:

Total maximum levy for affected property tax levy - \$1,605,926

The Maximum Property Tax dollars requested in the total maximum levy for the affected property tax levies for FY 2024 does represent an increase greater than 102% from the Maximum Property Tax dollars requested for FY 2023.

The Chariton City Council on February 27, 2023, approves the total maximum property tax levy for the FY 2024 budget.

Jayma Hoch, Mayor

ATTEST:

Christy Metzger, City Clerk

NOTICE OF PUBLIC HEARING - CITY OF CHARITON - PROPOSED PROPERTY TAX LEVY
Fiscal Year July 1, 2023 - June 30, 2024

The City Council will conduct a public hearing on the proposed Fiscal Year City property tax levy as follows:

Meeting Date: 2/27/2023 **Meeting Time:** 05:00 PM **Meeting Location:** 115 S. Main Street, Chariton, Iowa 50049

At the public hearing any resident or taxpayer may present objections to, or arguments in favor of the proposed tax levy. After adoption of the proposed tax levy, the City Council will publish notice and hold a hearing on the proposed city budget.

City Website (if available)
www.chariton.org

City Telephone Number
(641) 774-5991

	Current Year Certified Property Tax 2022 - 2023	Budget Year Effective Property Tax 2023 - 2024	Budget Year Proposed Maximum Property Tax 2023 - 2024	Annual % CHG
Regular Taxable Valuation	116,480,302	115,725,918	115,725,918	
Tax Levies:				
Regular General	943,490	943,490	937,380	
Contract for Use of Bridge			0	
Opr & Maint Publicly Owned Transit			0	
Rent, Ins. Maint. Of Non-Owned Civ. Ctr.	70,000	70,000	77,500	
Opr & Maint of City-Owned Civic Center			0	
Planning a Sanitary Disposal Project			0	
Liability, Property & Self-Insurance Costs	101,100	101,100	121,500	
Support of Local Emer. Mgmt. Commission			0	
Emergency	26,400	26,400	31,246	
Police & Fire Retirement	0	0	0	
FICA & IPERS	212,100	212,100	231,800	
Other Employee Benefits	215,200	215,200	206,500	
Total Tax Levy	1,568,290	1,568,290	1,605,926	2.39
Tax Rate	13.46399	13.55176	13.87698	

Explanation of significant increases in the budget:

The increase cost of operations at the Chariton Community Center, insurance cost for property and liability, and employee wages increased the value of retirement plans.

If applicable, the above notice also available online at:

*Total city tax rate will also include voted general fund levy, debt service levy, and capital improvement reserve levy.

**Budget year effective property tax rate is the rate that would be assessed for these levies if the dollars requested is not changed in the coming budget year



CITY OF CHARITON

115 South Main Street Chariton, Iowa 50049

641-774-5991 Fax 641-774-4111

City Manager, Laura J. Liegois

City Clerk/Treasurer, Christy Metzger

To: Mayor and City Council

From: Laura Liegois – City Manager

Date: February 22, 2023

Subject: Update on Budget for Fiscal Year 2024 Schedule

Background:

This legislative session, the Iowa Legislation approved SF 181 for property tax adjustment for FY 2024. This legislation would change the property value to a lesser value than what we have already be given for our FY 2024 Budget.

Iowa Governor Reynolds signed the bill for SF 181 into law on February 20, 2023. Now that this legislation is finalized, we will receive new tax evaluations to work with on the budget and a new timeline for submittal to the State of Iowa.

Fiscal Year 2024 Budget Schedule:

As per the information that I have received on February 21st from the Iowa Department of Management, all county auditors will have up until March 9th to submit the new tax evaluations to the State of Iowa. All budgets will be due to the State of Iowa on April 30th.

Once we receive the evaluations, I can look at our proposed budgets and adjust for us to work within our abilities for the next fiscal year. My plan is to either set the public hearing for the upcoming budget on March 20th or discuss the changes to the budget if there are significant changes with the tax difference. If there are changes that have a large affect, a special meeting may need to be planned to set the public hearing on March 27th.

Due to only have one newspaper a week in Chariton, we need to have the public hearing set by March 27th to have the public hearing and budget approved at the April 20th council meeting. This will give staff time to have the budget sent to the Lucas County Auditor for their approval before to the State of Iowa.